UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION

SECURITIES AND EXCHANGE : Civil Action No. C-1-01-116 COMMISSION, : (Judge Beckwith)

:

Plaintiff

:

v. : NOTICE OF CHANGE

STEPHEN G. DONAHUE OF ADDRESS OF COUNSEL

and

DONAHUE SECURITIES, INC.,

Defendants

Comes now Richard Boydston, counsel for Michael R. Barrett, Receiver and herewith serves and files notice that effective January 12, 2004, he is no longer affiliated with the law firm of Ulmer & Berne LLP and is a member of the firm of Greenebaum Doll & McDonald, PLLC and requests all notices and orders hereafter served on parties in interest also be served on him at the below-stated address.

Respectfully submitted,

/s/ Richard Boydston
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CERTIFICATE OF SERVICE

I certify that a copy of the foregoing Notice of Change of Address of Counsel was served this in the method established under the CM/ECF Administrative Procedures Manual on January 9, 2004.

/s/ Richard Boydston